



A Clear View of Quantitative Investing

**Ascend when conditions are right,
and seek shelter when they're not.**

At Beaumont, we help investors participate in market climbs, while seeking to reduce the risk of large losses. Like an experienced mountain guide, we look for signals of changing conditions, calculate risk, and tactically adapt our course to ascend intelligently.



Ascend intelligently.

You need growth to reach your goals. One way to generate that growth is to hold stocks—but simply buying and holding the stock market exposes you to the risk of bear-markets. Large bear-market declines don't just cause anxiety; they can also take a long time to recover from and undermine your ability to achieve your objectives.

We have helped our clients traverse the market's peaks and valleys using a combination of fundamental investing strategies and proprietary quantitative systems designed to protect against market swings. We deliver this risk-mitigating approach through strategies that seek to meet your specific needs and risk-tolerance—all built on simple, low-cost ETF portfolios.

In investing or mountaineering, you need skilled, experienced hands to guide you to your goals.

Experience.

More than 200 years of collective investment industry expertise.

Skill.

The ability to adjust allocations and make trades on an efficient, accurate and timely basis.

Discipline.

Decisions based on fundamental investing and rules-based, quantitative signals.

Technical mountaineering:

Safely ascending a mountain using protective harnesses, ropes, anchors often as part of a team.

Beaumont's investment approach:

Participating in the market while seeking to protect against large losses through quantitative models.

Why Beaumont?

The sophistication to build models designed to make investing safer.
The investor focus to make it simple.

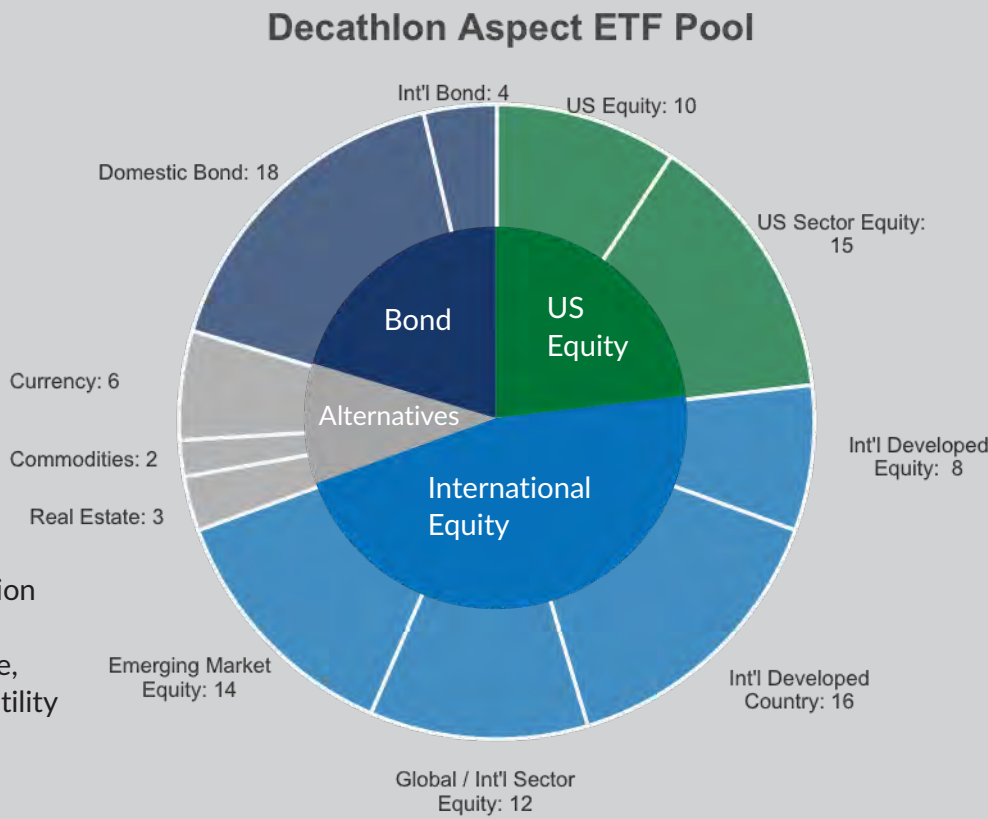
Beaumont Capital Management's parent registered investment advisor (RIA) was originally founded in 1981. Our roots in wealth management and fundamental investing, combined with our expertise in quantitative investing, give us the clear perspective to make the most of rules-based strategies for our clients.

- We invest solely through long-only ETFs and money market funds.
- Our GIPS-verified performance enables you to make decisions based on reliable data.

Our Decathlon Aspect Strategies.

We believe that building wealth is like scaling a summit: A smooth methodical ascent is better than a steep, risky climb.

We deliver our disciplined, quantitative approach through low-cost, easy-to-use investment portfolios called Decathlon—A series of predictive, global, asset allocation ETF portfolios. They pursue bull-markets, wherever they are, within our rules governing volatility and drawdown risk.



BCM Decathlon Moderate Aspect
BCM Decathlon Growth Aspect

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As with all investments, there are associated inherent risks. Stock markets, especially foreign markets, are volatile and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments. Sector investments concentrate in a particular industry and the investments' performance could depend heavily on the performance of that industry and be more volatile than the performance of less concentrated investment options and the market as a whole. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks, all of which are magnified in emerging markets. The risks are particularly significant for ETFs that focus on a single country or region. The ETF may have additional volatility because it may be comprised significantly of assets in securities of a small number of individual issuers.

ETFs are not actively managed, trade like stocks and are subject to investment volatility and the potential for loss. The principal amounts invested in ETFs are not protected, guaranteed or insured. An Exchange Traded Fund (ETF) is a security that tracks an index, a commodity or a basket of assets like an index fund, but trades like a stock on an exchange. ETFs experience price changes throughout the day as they are bought and sold.

The current population of ~110 ETFs in the selection pool can be modified, by addition or subtraction, by the model manager at any time.

The Beaumont Capital Management investment strategies are not appropriate for everyone. Due to the periodic rebalancing nature of our strategies, they are not appropriate for those investors who need or desire monthly or quarterly withdrawals or who wish to make periodic deposits.

GIPS® Disclosure:

- Beaumont Capital Management (BCM) is a separate division of Beaumont Financial Partners, LLC and operates under a DBA (Doing Business As) status. BCM offers tactical, defensively oriented ETF strategies. While the pool of ETFs varies by strategy, no ETFs are used that actively employ margin, leverage, shorting, inverse, 2X, 3X, derivatives or other complicating factors. Both domestic and international ETFs are used. The BCM strategies are marketed directly to prospects and clients of Beaumont, and to brokers and RIAs through various distribution channels and platforms. Clients include individual and joint accounts, businesses and trusts, IRAs, other retirement plans, and fund of funds.
- Beaumont Capital Management (BCM) claims compliance with the Global Investment Performance Standards (GIPS®).
- For a copy of GIPS® compliance presentations for any BCM strategies please call or write using the contact information below, or email bcmadmin@bfpcm.com, and the information will be sent to you.

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Beaumont Capital Management
20 Walnut Street
Wellesley Hills, MA 02481
(888) 777-0535
www.investbcm.com